

rezora		Training Syllabus
Course	Marketer III – Content Management	
Audience	Marketers and Administrators who are familiar with topic covered in Marketer I and II (Marketer I syllabus here) (Marketer II syllabus here) and want to learn more about managing templates and content.	
Description	Are you a Company Marketer or Admin and interested in advanced template and content management? This webinar will equip you to: - Use existing templates to create a marketing piece - Order custom templates - Make marketing pieces available to groups and agents - Create and manage template categories - Create and manage marketing campaigns - Take a deeper dice into template metrics and reporting Bring your questions – webinar followed by Q&A!	
Agenda 1. Review of Marketer II		Resources Marketer I Syllabus Marketer II Syllabus How do I send an agent a new password? How do I create a new agent account? How do I assign agent subscriptions? Group Admin resources Best Practices: Email Content rezora SPAM and Deliverability Resources All About: Display Ad Retargeting
 Marketing Piece Creation From existing templates Using filters to find the right template Adding content/listings Publishing to agents Ordering a custom template/template edit The template gallery Process Specifications 		rezora: Marketing Piece Resources How do I create a marketing piece? How do I copy a template? How do I publish a marketing piece? rezora: Template Order Guide How To: Order a Template Edit Design requirements Where is the tempolate gallery?
 Making Templates Available Scheduling a piece on behalf of agents Marketing pieces and static templates 		How do I schedule a marketing piece? How do I activate a marketing piece?

How do I restrict a marketing piece?

Managing Template AccessWhat is "restricted access"

agents

- Template access and groups - Template access and individual 4. Template Categories

• Why template categories?

- Creating template categories
- Template category examples

5. Marketing Campaigns

- What are campaigns?
- Campaign examples
- Agent participation in campaigns
- Creating a new campaign

6. Template Management and Reporting

- Template use and stats
- Template archival

How do I make a template available to one agent?

Best Practices: Template Categories

What is a campaign?

What is an example of a campaign?

How do I see what templates are in a campaign

How do I create a campaign?

Stats on the template reporting page How do I archive templates?

Next Course

Marketer IV – Building Your Own Templates