

2. Creating a Marketing Piece • Select a Template

Using filters

How to quickly find a good template

Why is this step the most important?

rezora		Training Syllabus
Course	Agent I – Getting	g Started With rezora
Audience	Sales Agents who are new to rezora	
Sales Agents and will equip y - Understand how to use re contacts - Complete your user profil - Integrate your listings – se - Access all major functions channels - Import your Contacts – up create distribution lists - Create and sending a mar - Interpret the metrics on y		le, and ensure all marketing is personalized to you o that they automatically populate into your account s of rezora - email, social media and other distribution pload your database, add individual contacts and rketing piece your dashboard
Bring your questions – webinar followed by Q&A!		
<ul> <li>Agenda</li> <li>Setting up your Account <ul> <li>Overview of the dashboard</li> <li>Analytics-at-a-glance</li> <li>Quick links</li> <li>My Account tab</li> </ul> </li> </ul>		Resources
		How To Get Started With rezora  How To Understand the Dashboard
<ul> <li>Password and access</li> <li>Completing my profile</li> </ul>		How To Upload Your Profile Picture
<ul> <li>Uploading my photo</li> <li>Activity report</li> <li>Allow login access</li> <li>My Listings page</li> <li>different types of listings (feed versus custom listings)</li> <li>How to pull your listings from the feed into your account</li> <li>Contacts page</li> <li>How to add/remove a single contact</li> <li>Import contacts from Excel</li> <li>Distribution lists, self-contact and the Primary Sphere distribution list.</li> </ul>		How To Sharpen Your Profile Picture
		How To Integrate Your Listings Into Your Account  How To Add an Individual Contact How To Import Contacts From Excel How To Create Distribution Lists

How to Create a Marketing Piece

## Agenda

- Add General Content
  - Selecting a good subject/title for a marketing piece
  - Brief overview of the WYSIWYG menu
     adding images, hyperlinking images/text, and font styles
  - Drag and Drop Properties
  - How to quickly add a listing to your marketing piece
  - Drag and Drop Articles
  - How to include articles from the news feeds and how to create your own
  - Review
  - Why is this the second most important step?
  - Sending a test email, and generating previews of an email
- Distribute
  - Sharing a marketing piece on social media
  - Share on links and the online link to quickly share a marketing piece online
     and pull it down if needed.
  - Sending the email selecting your recipients, and sending options

## Resources

**Best Practices - The Subject Line** 

<u>Best Practices - Test Emails</u> <u>Video - Sending a Test Email</u>

How To - Post a Marketing Piece to Facebook

How To - Distribute a Marketing Piece

**Next Course** 

Agent II - Building Your rezora Skills